



ACHIEVEMENT

Achieved 75% = **Yellow**

CORE THEME

Sustainability

OBJECTIVE

S.2: Southwestern builds and maintains a sustainable Infrastructure of human, technology and facility resources

INDICATOR

Success Indicator 20 – Infrastructure Maintenance: S.2.3

Measured by the percent of identified maintenance and safety projects completed. Projects are identified in the Master Facility Plan and Annual Budget book.

Indicator Thresholds

Green: 85% or greater Yellow: Between 70% and 85% Red: Below 70%

Purpose and Meaning

Supports a sustainable facility infrastructure through completion of maintenance and safety projects as identified during the budgeting process.

WHAT WAS ACHIEVED AND WHAT IS PLANNED FOR THE FUTURE

The planned projects are selected each year during the development of the annual budget. Each year the target is to complete 100% of the identified projects with the allotted dollars but as new issues emerge that need immediate attention, planned projects are deferred with the unspent dollars moving to the new project. Therefore, the original planned projects are not all completed. In FY11 (2010-2011), eleven projects were planned but 9 were completed. In FY12 (2011-2012), 15 projects were planned with 12 completed for an 80% rate for the planned; the unspent dollars went to other projects including remodeling of office space and replacement of the primary sewage pump for Coos Campus at \$28,000. Therefore, when including the substitute projects, the total number of project completed was 16. In 2012-2013, the College did not spend the allotted dollars for projects by doing most of the work with staff and not outsourcing the labor. Many of the projects were labor intensive rather than high material needs. Additionally, in 2012-2013, several projects were finished that were books in the previous year.

FACTORS AFFECTING RESULTS/PROGRESS

In 2012-2013, the College did not spend the allotted dollars for projects by doing most of the work with staff and not outsourcing the labor. Many of the projects were labor intensive rather than high material needs. Additionally, in 2012-2013, several projects were finished that were books in the previous year.

Planning Priorities

Strategic Goal 7 – Southwestern builds and maintains a sustainable infrastructure of human, technology, and facility resources.

Annual Priority - Allocate resources to support continuous improvement for a strong infrastructure of employees, technologies, and facilities.

Planned Accomplishments – As listed in the deferred maintenance plan.

Unit Planning

- 7.1.a: Facilities long-term maintenance plan
- 7.1.b: Develop long-term desirable project list
- 7.1.c: Update Emergency Management (Crisis Management) plan
- 7.1.d: Focus on Safety Committee and Trainings
- 7.1.e: Increasing security measures

Budget Impact

Using the unit plans and identified problems/challenges, the list of capital projects is developed during the budget development process. Adequate funds are identified for these planned projects.

Achievement Analysis

D. Percent of Deferred Maintenance and Safety Projected Completed

	Planned	Substituted	Completed	% Completed	Target
FY10	8		7	88%	90%
FY11	11		9	82%	90%
FY12	15	4	16	107%	90%
FY13	16	5	12	75%	90%

Data Source: Budget Books / Facilities / Administrative Services

E. Percent of Facility Maintenance Budgeted Dollars Spent

	Planned	Completed	% Completed	Target
FY10	125,000	125,000	100%	90%
FY11	125,000	116,777	93%	90%
FY12	125,000	125,000	100%	90%
FY13	125,000	66,601	53%	90%

Data Source: Budget Books / Facilities / Administrative Services

DATA DOCUMENTATION

Documentation Posted:

SOCC Mission Fulfillment Reports Website at: SOCC Mission Fulfillment Reports Website at:

<http://www.socc.edu/ie/pgs/success-indicators/index.shtml>

TracDat Assessment Software: Success Indicators 2012-13 folder

Data References:

General Ledger tracking and internal reports.

ABOUT THE DATA

The report and chart information was prepared and coordinated by Linda Kridelbaugh, Vice President Administrative Services and Robin Bunnell, Institutional Researcher.

Contributions to the narrative were supplied by Linda Kridelbaugh, Vice President Administrative Services.

Requirements

NWCCU Accreditation; Master Facility Plan and Budget Allocations.

For more detailed information, contact the Institutional Research office - ir@socc.edu